

致：鼎新證券有限公司

To: Innovation Securities Co., Ltd.

**帳戶資料更改通知書 NOTICE OF CHANGE OF ACCOUNT PARTICULARS**

請以正楷清楚填寫及簽署此表格，並傳真至(852) 3105 1186 或電郵至 [settlement@innovationsec.com](mailto:settlement@innovationsec.com) 及郵寄或交回至本公司。  
Please complete and sign this form legibly in BLOCK LETTERS and return it to our Company by fax at (852)3105 1186 or by e-mail to [settlement@innovationsec.com](mailto:settlement@innovationsec.com) and by mail or delivery in person.

證券帳戶號碼 Account Number : \_\_\_\_\_ 客戶名稱 Client Name : \_\_\_\_\_

生效日期 Effective Date : \_\_\_\_\_

(請於適當處畫上“✓”號) (Please “✓” tick where appropriate)

**A. 更改通訊資料 Change of Contact Information**

住宅地址 Residential Address : \_\_\_\_\_

通訊地址 Correspondence Address : \_\_\_\_\_

(如需更改地址資料，請提供最近三個月的地址證明文件。)(Please provide document proof of address from the recent 3 months.)

住宅電話號碼 Home Tel No. : \_\_\_\_\_

公司電話號碼 Office Tel No. : \_\_\_\_\_

手提電話號碼 Mobile Phone No. : \_\_\_\_\_

傳真號碼 Fax No. : \_\_\_\_\_

電郵地址 Email Address : \_\_\_\_\_

**B. 更改銀行帳戶資料 Change of Bank Account Particulars**

銀行名稱 Name of Bank : \_\_\_\_\_

帳戶名稱及號碼 Account Name & No. : \_\_\_\_\_

**C. 更改收取帳戶結單方法 Change of Statement Collection Method**

電子郵件 By E-mail: \_\_\_\_\_ (電郵地址 Email address)  郵寄 By Mail

**D. 更改服務經紀 Change of Service AE**

由 From \_\_\_\_\_ (舊經紀名稱 Existing AE Name) 轉至 transfer to \_\_\_\_\_ (新經紀名稱 New AE Name)

轉換經紀原因 Reason for Changing AE: \_\_\_\_\_

**E. 其他更改及確認 Other Changes and Confirmed with Client**

詳情 Details : \_\_\_\_\_

電話 Phone: 電話號碼 Tel. no./內線 Ex. No. \_\_\_\_\_ 日期 Date : \_\_\_\_\_ 時間 Time : \_\_\_\_\_

客戶謹此聲明以上所提供的資料均屬真實及正確。

The Client hereby declares that the information given above is true and correct.

S.V.

客戶簽署 Client Signature

(請用存檔於本公司記錄之簽署式樣) (Please use signature filed with our Company)

客戶主任簽署 AE Signature

**內部專用 For Official Use Only**

Handled by :

Checked by :

Approved by :